iP

Insite iPortal | *The Insite iPortal solution combines reporting and communication into a central, accessible, web-based application featuring unlimited potential for adding calendars, blogs, and internal forms processing.*

The Convenience of iPortal

Report Center is an efficient report management tool. One of the time-saving features is the personalized favorites list which provides you access to select reports from your desktop. Required reports are automatically added to a required list for your convenience. These lists provide quick access to your most frequently used reports.

The system also records who has viewed which reports and allows employees to sign off on required reports. This feature records which reports have been viewed and which haven't. The ability to keep a log makes it possible to show examiners an audit trail of exactly when a report was viewed and who signed off on it.

Generate graph reports with iPortal. ▲

All of the reports generated by the Insite Banking System are available within Report Center including On Demand and Archived. Just as Insite can store and retrieve data from multiple data areas, iPortal can also display reports from multiple areas, for example: end of month, end of quarter, end of year, etc. You can also use Insite Explorer to create custom reports using data queries and a user-friendly drag and drop interface.

Insite Core Integration

The Report Center extends the functionality of reports from the Insite Banking Core by allowing you to search reports for text, sort reports by column, and assign reports to specific staff. The integration between Insite and iPortal extends to the login credentials. The login information and security permissions for Insite are the same in iPortal. The integrated security allows for a single permission setting to affect multiple access points.

The reports can be exported into different formats including Adobe PDF and Excel among others. It also uses Insite's security settings to determine whether a user has

iP | Features of Insite iPortal

- ✓ Check-in/check-out capabilities ensuring document integrity

- ✓ Version control keeping previous revisions of your documents safe

- ✓ Security that protects you and your customers' information

- ✓ Workflows support cooperation and accountability between employees and customers

- ✓ Organizational mechanisms to create content you can easily browse

access to a particular report. iPortal is integrated with Insite and Check Imaging allowing you to view the check images from each transaction.